

M.J. Okeke & Company

Custom Applications · Automation · AI — we build and deploy, not just recommend.

MJOANDCO.COM

Raleigh, NC · US + International

WHAT WE DO

Custom Applications

Marketing sites, client portals, headless Shopify storefronts, and full-stack web apps — every line written for your exact workflow. No templates, no page builders.

Automation

Lead capture and follow-up, invoicing, reporting, and multi-step workflow pipelines that run without you. The goal is getting your time back.

AI Development & Integration

LLM-powered applications, AI wired into your existing systems, and readiness and risk assessments before you commit a budget.

FEATURED BUILD

For accounting, tax & bookkeeping practices

Client Intake & Document Portal

A secure, self-service portal that collects, organizes, and locks down everything you need from a client.

- ✓ Service-based onboarding: the right engagement letter, data form & checklist per service
- ✓ Lock-on-upload: submitted documents can't be deleted — records stay intact
- ✓ Real-time email notifications on every client upload
- ✓ AI-assisted document categorization (W-2, 1099, P&L, bank statements, ID)
- ✓ Unique client IDs, searchable by ID or last name, with prior-year access
- ✓ Client self-service history — clients see exactly what they've provided
- ✓ Live checklist showing what's still outstanding per client
- ✓ Fully responsive, linked directly from your existing website

SECURE We build for confidentiality: secure access controls, per-client isolation, locked records, and a clean audit trail — so sensitive financial data stays protected.

HOW WE ENGAGE

Launching

\$297 setup · \$97/mo

For businesses ready to build their digital foundation.

Growth * Most Popular

Discovery Call · \$127/mo

For scaling businesses ready to upgrade, automate revenue, and integrate AI.

Enterprise

Discovery Call

For organizations deploying AI at scale — assessment-based, scoped after consultation.

* Prices are starting rates; final pricing follows project scope. Client portal engagements are scoped individually — Starter Portal, Full Practice Portal, or Portal + Automation.

WHO WE WORK WITH

Accounting, Tax & Financial Services · Real Estate · Healthcare & Eldercare · E-Commerce & Retail · Fashion Brands

Book a free 30-minute discovery call

No pitch — just a conversation about your business and where technology can move the needle.

mjoandco.com/contact

linkedin.com/in/michael-okeke-2023